

|                                | 2022/23  |                   |               | 2023/24  |                   |               | 2024/25 est. |                   |               | 2025/26 fc. |                   |               | 2026/27 proj. |                   |               |
|--------------------------------|----------|-------------------|---------------|----------|-------------------|---------------|--------------|-------------------|---------------|-------------|-------------------|---------------|---------------|-------------------|---------------|
|                                | Wheat ** | Coarse-grains *** | TOTAL CEREALS | Wheat ** | Coarse-grains *** | TOTAL CEREALS | Wheat **     | Coarse-grains *** | TOTAL CEREALS | Wheat **    | Coarse-grains *** | TOTAL CEREALS | Wheat **      | Coarse-grains *** | TOTAL CEREALS |
| last updated: 30/07/2026       |          |                   |               |          |                   |               |              |                   |               |             |                   |               |               |                   |               |
| Beginning stocks               | 16,834   | 31,501            | 48,335        | 20,300   | 31,645            | 51,945        | 17,606       | 27,145            | 44,751        | 8,873       | 23,822            | 32,695        | 17,312        | 27,934            | 45,246        |
| Usable production              | 133,277  | 133,432           | 266,709       | 132,598  | 135,243           | 267,841       | 118,609      | 135,320           | 253,930       | 143,393     | 146,538           | 289,931       | 131,641       | 131,135           | 262,776       |
| Area (thousand ha)             | 24,214   | 26,899            | 51,113        | 24,233   | 26,375            | 50,608        | 22,518       | 26,574            | 49,091        | 23,702      | 26,168            | 49,869        | 23,395        | 25,441            | 48,837        |
| Yield (tonnes/ha)              | 5.5      | 5.0               | 5.2           | 5.5      | 5.1               | 5.3           | 5.3          | 5.1               | 5.2           | 6.0         | 5.6               | 5.8           | 5.6           | 5.2               | 5.4           |
| Imports (from third countries) | 11,705   | 28,423            | 40,128        | 12,240   | 21,532            | 33,772        | 10,110       | 21,601            | 31,712        | 6,600       | 19,886            | 26,486        | 6,569         | 25,113            | 31,682        |
| Total supply                   | 161,817  | 193,355           | 355,172       | 165,137  | 188,421           | 353,559       | 146,326      | 184,067           | 330,392       | 158,866     | 190,246           | 349,112       | 155,522       | 184,182           | 339,704       |
| Total domestic use             | 107,966  | 147,334           | 255,300       | 111,108  | 146,092           | 257,201       | 111,193      | 147,676           | 258,869       | 112,453     | 147,509           | 259,962       | 112,465       | 147,432           | 259,897       |
| Human consumption              | 49,672   | 9,487             | 59,159        | 49,918   | 9,534             | 59,452        | 49,969       | 9,563             | 59,532        | 50,165      | 9,581             | 59,746        | 50,247        | 9,597             | 59,844        |
| Seed                           | 5,000    | 3,981             | 8,981         | 5,000    | 3,981             | 8,981         | 5,000        | 3,981             | 8,981         | 5,000       | 3,981             | 8,981         | 5,000         | 3,981             | 8,981         |
| Industrial uses                | 8,895    | 20,316            | 29,210        | 9,295    | 21,016            | 30,310        | 9,295        | 21,016            | 30,310        | 9,295       | 21,016            | 30,310        | 9,295         | 21,016            | 30,310        |
| of which bioethanol/biofuel    | 2,800    | 7,995             | 10,795        | 3,400    | 8,695             | 12,095        | 3,400        | 8,695             | 12,095        | 3,400       | 8,695             | 12,095        | 3,400         | 8,695             | 12,095        |
| Animal feed                    | 43,600   | 112,750           | 156,350       | 46,100   | 110,750           | 156,850       | 46,218       | 112,305           | 158,522       | 47,133      | 112,052           | 159,185       | 47,133        | 112,052           | 159,185       |
| Losses                         | 800      | 801               | 1,600         | 796      | 811               | 1,607         | 712          | 812               | 1,524         | 860         | 879               | 1,740         | 790           | 787               | 1,577         |
| Exports (to third countries)   | 33,551   | 14,375            | 47,926        | 36,423   | 15,184            | 51,607        | 26,260       | 12,568            | 38,828        | 29,100      | 14,803            | 43,903        | 30,005        | 14,441            | 44,446        |
| Total use                      | 141,517  | 161,710           | 303,226       | 147,532  | 161,276           | 308,808       | 137,453      | 160,244           | 297,697       | 141,553     | 162,312           | 303,865       | 142,469       | 161,873           | 304,342       |
| Ending stocks****              | 20,300   | 31,645            | 51,945        | 17,606   | 27,145            | 44,751        | 8,873        | 23,822            | 32,695        | 17,312      | 27,934            | 45,246        | 13,053        | 22,309            | 35,362        |
| Change in stocks****           | 3,466    | 145               | 3,610         | -2,694   | -4,500            | -7,194        | -8,733       | -3,323            | -12,056       | 8,440       | 4,112             | 12,551        | -4,260        | -5,625            | -9,884        |

\* Marketing year: from July to June  
\*\* Wheat = common wheat + durum wheat  
\*\*\* Coarse grains = barley + maize + rye + sorghum + oats + triticale + other grains  
\*\*\*\* At the end of the marketing year