

CEREALS SUPPLY & DEMAND

(thousand tonnes)

	2022/23			2023/24			2024/25 est.			2025/26 fc.			2026/27 proj.		
	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS
<i>last updated: 26/05/2026</i>															
Beginning stocks	16,822	30,395	47,217	20,275	30,526	50,802	17,564	26,013	43,577	8,822	22,678	31,501	17,021	27,434	44,455
Usable production	133,277	133,431	266,708	132,597	135,243	267,841	118,610	135,320	253,930	143,074	146,799	289,874	134,743	140,436	275,178
Area (thousand ha)	24,214	26,899	51,113	24,233	26,375	50,608	22,518	26,572	49,090	23,702	26,257	49,959	23,622	26,237	49,859
Yield (tonnes/ha)	5.5	5.0	5.2	5.5	5.1	5.3	5.3	5.1	5.2	6.0	5.6	5.8	5.7	5.4	5.5
Imports (from third countries)	11,705	28,423	40,128	12,240	21,532	33,772	10,111	21,602	31,712	5,700	19,386	25,086	5,869	20,079	25,948
Total supply	161,805	192,248	354,053	165,113	187,302	352,415	146,284	182,935	329,219	157,597	188,863	346,460	157,632	187,949	345,581
Total domestic use	107,979	147,347	255,326	111,126	146,106	257,232	111,201	147,688	258,890	112,476	147,525	260,001	112,521	147,505	260,026
Human consumption	49,685	9,499	59,184	49,936	9,547	59,483	49,978	9,575	59,552	50,190	9,596	59,786	50,284	9,614	59,898
Seed	5,000	3,981	8,981	5,000	3,981	8,981	5,000	3,981	8,981	5,000	3,981	8,981	5,000	3,981	8,981
Industrial uses	8,895	20,316	29,210	9,295	21,016	30,310	9,295	21,016	30,310	9,295	21,016	30,310	9,295	21,016	30,310
of which bioethanol/biofuel	2,800	7,995	10,795	3,400	8,695	12,095	3,400	8,695	12,095	3,400	8,695	12,095	3,400	8,695	12,095
Animal feed	43,600	112,750	156,350	46,100	110,750	156,850	46,218	112,305	158,522	47,133	112,052	159,185	47,133	112,052	159,185
Losses	800	801	1,600	796	811	1,607	712	812	1,524	858	881	1,739	808	843	1,651
Exports (to third countries)	33,550	14,375	47,925	36,423	15,184	51,607	26,261	12,568	38,829	28,100	13,903	42,003	30,653	14,440	45,092
Total use	141,529	161,722	303,251	147,549	161,289	308,839	137,462	160,256	297,718	140,576	161,429	302,005	143,173	161,945	305,118
Ending stocks****	20,275	30,526	50,802	17,564	26,013	43,577	8,822	22,678	31,501	17,021	27,434	44,455	14,458	26,004	40,462
Change in stocks****	3,453	132	3,585	-2,712	-4,514	-7,225	-8,741	-3,335	-12,076	8,198	4,756	12,954	-2,562	-1,430	-3,993

* Marketing year: from July to June

** Wheat = common wheat + durum wheat

*** Coarse grains = barley + maize + rye + sorghum + oats + triticale + other grains

**** At the end of the marketing year