

|                                 | 2022/23  |                   |               | 2023/24  |                   |               | 2024/25 est. |                   |               | 2025/26 fc. |                   |               | 2026/27 proj. |                   |               |
|---------------------------------|----------|-------------------|---------------|----------|-------------------|---------------|--------------|-------------------|---------------|-------------|-------------------|---------------|---------------|-------------------|---------------|
|                                 | Wheat ** | Coarse-grains *** | TOTAL CEREALS | Wheat ** | Coarse-grains *** | TOTAL CEREALS | Wheat **     | Coarse-grains *** | TOTAL CEREALS | Wheat **    | Coarse-grains *** | TOTAL CEREALS | Wheat **      | Coarse-grains *** | TOTAL CEREALS |
| <i>last updated: 29/09/2026</i> |          |                   |               |          |                   |               |              |                   |               |             |                   |               |               |                   |               |
| Beginning stocks                | 16,808   | 33,594            | 50,402        | 20,274   | 33,752            | 54,025        | 17,580       | 29,480            | 47,060        | 8,838       | 26,156            | 34,993        | 16,401        | 30,650            | 47,051        |
| Usable production               | 133,277  | 133,427           | 266,704       | 132,598  | 135,253           | 267,851       | 118,601      | 135,110           | 253,711       | 143,393     | 146,455           | 289,848       | 131,906       | 130,053           | 261,959       |
| Area (thousand ha)              | 24,214   | 26,899            | 51,113        | 24,233   | 26,375            | 50,608        | 22,518       | 26,575            | 49,092        | 23,702      | 26,167            | 49,868        | 23,219        | 25,223            | 48,443        |
| Yield (tonnes/ha)               | 5.5      | 5.0               | 5.2           | 5.5      | 5.1               | 5.3           | 5.3          | 5.1               | 5.2           | 6.0         | 5.6               | 5.8           | 5.7           | 5.2               | 5.4           |
| Imports (from third countries)  | 11,705   | 28,423            | 40,128        | 12,240   | 21,532            | 33,772        | 10,110       | 21,601            | 31,712        | 6,681       | 20,667            | 27,348        | 6,649         | 26,080            | 32,729        |
| Total supply                    | 161,790  | 195,443           | 357,234       | 165,111  | 190,538           | 355,649       | 146,291      | 186,192           | 332,483       | 158,912     | 193,277           | 352,189       | 154,956       | 186,783           | 341,739       |
| Total domestic use              | 107,966  | 147,316           | 255,282       | 111,108  | 145,874           | 256,983       | 111,193      | 147,455           | 258,647       | 112,453     | 147,286           | 259,739       | 112,966       | 147,203           | 260,169       |
| Human consumption               | 49,672   | 9,487             | 59,159        | 49,918   | 9,534             | 59,452        | 49,969       | 9,563             | 59,532        | 50,165      | 9,581             | 59,746        | 50,247        | 9,597             | 59,844        |
| Seed                            | 5,000    | 3,981             | 8,981         | 5,000    | 3,981             | 8,981         | 5,000        | 3,981             | 8,981         | 5,000       | 3,981             | 8,981         | 5,000         | 3,981             | 8,981         |
| Industrial uses                 | 8,895    | 20,316            | 29,210        | 9,295    | 21,016            | 30,310        | 9,295        | 21,016            | 30,310        | 9,295       | 21,016            | 30,310        | 9,295         | 21,016            | 30,310        |
| of which bioethanol/biofuel     | 2,800    | 7,995             | 10,795        | 3,400    | 8,695             | 12,095        | 3,400        | 8,695             | 12,095        | 3,400       | 8,695             | 12,095        | 3,400         | 8,695             | 12,095        |
| Animal feed                     | 43,600   | 112,732           | 156,332       | 46,100   | 110,532           | 156,632       | 46,218       | 112,084           | 158,302       | 47,133      | 111,829           | 158,963       | 47,633        | 111,829           | 159,463       |
| Losses                          | 800      | 801               | 1,600         | 796      | 812               | 1,607         | 712          | 811               | 1,522         | 860         | 879               | 1,739         | 791           | 780               | 1,572         |
| Exports (to third countries)    | 33,551   | 14,375            | 47,926        | 36,423   | 15,183            | 51,606        | 26,261       | 12,581            | 38,842        | 30,058      | 15,341            | 45,399        | 29,973        | 12,921            | 42,894        |
| Total use                       | 141,517  | 161,691           | 303,208       | 147,532  | 161,057           | 308,589       | 137,453      | 160,036           | 297,489       | 142,511     | 162,627           | 305,138       | 142,939       | 160,124           | 303,063       |
| Ending stocks****               | 20,274   | 33,752            | 54,025        | 17,580   | 29,480            | 47,060        | 8,838        | 26,156            | 34,983        | 16,401      | 30,650            | 47,051        | 12,017        | 26,659            | 38,676        |
| Change in stocks****            | 3,466    | 158               | 3,624         | -2,694   | -4,272            | -6,966        | -8,742       | -3,325            | -12,066       | 7,564       | 4,494             | 12,058        | -4,384        | -3,991            | -8,376        |

\* Marketing year: from July to June  
\*\* Wheat = common wheat + durum wheat  
\*\*\* Coarse grains = barley + maize + rye + sorghum + oats + triticale + other grains  
\*\*\*\* At the end of the marketing year