

EU

OILSEEDS, OILSEED MEALS & VEGETABLE OILS SUPPLY & DEMAND

last updated: 27/09/2026

OILSEED *	2022/23				2023/24				2024/25 est.				2025/26 fc.				2026/27 proj.			
	Rapeseed	Soya beans	Sunflower	TOTAL ***	Rapeseed	Soya beans	Sunflower	TOTAL ***	Rapeseed	Soya beans	Sunflower	TOTAL ***	Rapeseed	Soya beans	Sunflower	TOTAL ***	Rapeseed	Soya beans	Sunflower	TOTAL ***
Beginning stocks	500	1,200	667	2,567	500	1,200	667	2,567	633	1,300	676	3,011	633	1,300	676	3,011	633	1,300	676	3,011
Usable production	#####	2,446	9,302	#####	#####	2,792	9,729	#####	#####	3,001	8,326	#####	#####	2,821	8,722	#####	#####	2,236	#####	31,130
Imports (from third countries)	5,687	1,085	4,934	11,915	6,183	985	4,688	11,866	5,699	1,119	4,791	11,609	6,037	1,015	4,664	11,715	6,206	958	4,899	12,063
Area (thousands)	3.3	2.2	1.9	2.6	3.2	2.8	2.1	2.7	2.9	2.7	1.7	2.4	3.3	2.8	1.9	2.7	3.1	2.3	1.9	2.6
Yield (tonnes/ha)	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7
Imports (from third countries)	6,841	#####	2,097	#####	5,457	#####	769	#####	8,023	#####	628	#####	6,955	#####	1,369	#####	6,417	#####	#####	21,804
Total supply	#####	#####	#####	#####	#####	#####	#####	#####	#####	#####	0,631	#####	#####	#####	#####	#####	#####	#####	#####	#####
Domestic use	#####	#####	#####	#####	#####	#####	#####	#####	#####	#####	8,219	#####	#####	#####	8,917	#####	#####	#####	#####	51,703
of which crush	25,229	13,441	8,541	48,211	23,659	13,624	8,913	46,196	23,889	15,008	7,177	46,073	25,913	14,597	7,845	48,356	24,907	14,279	8,554	47,741
Exports (to third countries)	544	237	573	1,354	534	223	474	1,232	382	364	735	1,481	642	318	1,173	#####	510	275	#####	1,379
Total use	#####	#####	#####	#####	#####	#####	#####	#####	#####	#####	6,954	#####	#####	#####	#####	#####	#####	#####	#####	#####
Ending stocks****	500	1,200	667	2,567	633	1,300	678	3,011	633	1,300	678	3,011	633	1,300	678	#####	722	1,267	#####	2,863
Change in stocks****	-	-	-	-	333	100	11	444	-	-	-	-	-	-	-	-	-111	-33	-4	-148
* Marketing year: from July to June																				
** EU																				
*** Total of rapeseed, Soya beans and sunflower																				
**** At the end of the marketing year																				

Thousand tonnes

OILSEED MEAL *	2022/23				2023/24				2024/25 est.				2025/26 fc.				2026/27 proj.			
	Rapeseed	Soya beans	Sunflower	TOTAL ***	Rapeseed	Soya beans	Sunflower	TOTAL ***	Rapeseed	Soya beans	Sunflower	TOTAL ***	Rapeseed	Soya beans	Sunflower	TOTAL ***	Rapeseed	Soya beans	Sunflower	TOTAL ***
Beginning stocks	50	342	100	492	50	342	100	492	50	342	100	492	50	342	100	492	50	342	100	492
Usable production	#####	#####	5,248	#####	#####	#####	4,902	#####	#####	3,947	#####	#####	#####	4,315	#####	#####	#####	#####	#####	30,183
Imports (from third countries)	846	#####	2,754	#####	#####	#####	3,306	#####	#####	#####	420	#####	#####	2,221	#####	#####	#####	#####	#####	23,706
Total supply	#####	#####	8,101	#####	#####	#####	8,308	#####	#####	#####	6,731	#####	#####	#####	6,536	#####	#####	#####	#####	#####
Domestic use	#####	#####	6,987	#####	#####	#####	7,228	#####	#####	#####	6,087	#####	#####	#####	5,960	#####	#####	#####	#####	51,652
Exports (to third countries)	795	600	1,015	2,410	874	556	981	2,411	880	528	543	1,952	939	534	576	#####	850	564	#####	2,237
Total use	#####	#####	8,101	#####	#####	#####	8,203	#####	#####	#####	6,631	#####	#####	#####	6,536	#####	#####	#####	#####	#####
Ending stocks****	50	342	100	492	50	342	100	492	50	342	100	492	50	342	100	492	50	342	100	492
Change in stocks****	-	1	-	1	-	0	-	0	-	0	-	0	-	0	-	0	-	-	-	-
* Marketing year: from July to June																				
** EU																				
*** Total of rapeseed, Soya beans and sunflower																				
**** At the end of the marketing year																				

Thousand tonnes

VEGETABLE OILS *	2022/23					2023/24					2024/25 est.					2025/26 fc.					2026/27 proj.				
	Rapeseed	Soya beans	Sunflower	Palm	TOTAL ***	Rapeseed	Soya beans	Sunflower	Palm	TOTAL ***	Rapeseed	Soya beans	Sunflower	Palm	TOTAL ***	Rapeseed	Soya beans	Sunflower	Palm	TOTAL ***	Rapeseed	Soya beans	Sunflower	Palm	TOTAL ***
Beginning stocks	551	175	271	488	1,524	592	175	271	487	1,525	692	175	271	488	1,525	692	175	271	488	1,525	692	175	271	487	1,525
Usable production	#####	2,686	4,007	0	#####	9,700	2,725	3,744	0	#####	9,794	3,002	3,014	0	#####	2,919	3,295	0	#####	#####	#####	#####	#####	#####	#####
Imports (from third countries)	391	524	1,988	5,235	8,138	463	660	3,009	4,195	8,326	295	705	2,556	3,399	6,955	#####	782	2,304	#####	6,736	#####	630	#####	2,639	#####
Total supply	#####	3,388	6,265	5,722	#####	#####	3,580	7,024	4,682	#####	#####	3,882	5,841	3,887	#####	#####	3,878	5,868	#####	#####	#####	3,861	#####	3,128	#####
Domestic use	#####	2,290	4,738	5,082	#####	#####	9,434	2,675	5,682	4,073	#####	5,513	2,942	4,856	3,278	#####	3,065	4,907	#####	21,487	#####	2,686	#####	2,506	#####
Exports (to third countries)	660	923	1,256	154	2,993	730	710	1,071	121	2,632	576	765	714	121	2,176	#####	636	691	#####	2,088	#####	799	747	132	#####
Total use	#####	5,213	5,994	5,233	#####	#####	5,365	6,793	4,194	#####	#####	3,707	5,571	5,400	#####	#####	3,701	5,599	#####	#####	#####	3,460	#####	2,636	#####
Ending stocks****	592	175	271	487	1,525	592	175	271	488	1,525	692	175	271	487	1,525	692	175	271	487	1,525	692	175	271	487	1,525
Change in stocks****	1	-	1	0	1	0	-	-1	1	-1	0	-	0	0	0	0	-	0	-	0	0	-	0	-	0
* Marketing year: from July to June																									
** EU																									
*** Total of rapeseed, Soya beans, sunflower and palm oil																									
**** At the end of the marketing year																									