

CEREALS SUPPLY & DEMAND

	2022/23			2023/24			2024/25 est.			2025/26 fc.			2026/27 proj.		
	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS
<i>last updated: 30/04/2026</i>															
Beginning stocks	16,822	30,395	47,217	20,275	30,526	50,802	17,564	26,013	43,577	8,822	22,678	31,501	17,227	29,137	46,363
Usable production	133,277	133,431	266,708	132,597	135,243	267,841	118,610	135,320	253,930	143,200	147,405	290,605	135,165	142,472	277,636
Area (thousand ha)	24,214	26,899	51,113	24,233	26,375	50,608	22,518	26,572	49,090	23,726	26,341	50,067	23,579	26,346	49,925
Yield (tonnes/ha)	5.5	5.0	5.2	5.5	5.1	5.3	5.3	5.1	5.2	6.0	5.6	5.8	5.7	5.4	5.6
Imports (from third countries)	11,705	28,423	40,128	12,240	21,532	33,772	10,111	21,602	31,712	5,600	20,386	25,986	5,835	20,413	26,248
Total supply	161,805	192,248	354,053	165,113	187,302	352,415	146,284	182,935	329,219	157,622	190,469	348,091	158,227	192,021	350,247
Total domestic use	107,979	147,347	255,326	111,126	146,106	257,232	111,201	147,688	258,890	112,477	147,529	260,006	112,523	147,518	260,041
Human consumption	49,685	9,499	59,184	49,936	9,547	59,483	49,978	9,575	59,552	50,190	9,596	59,786	50,284	9,614	59,898
Seed	5,000	3,981	8,981	5,000	3,981	8,981	5,000	3,981	8,981	5,000	3,981	8,981	5,000	3,981	8,981
Industrial uses	8,895	20,316	29,210	9,295	21,016	30,310	9,295	21,016	30,310	9,295	21,016	30,310	9,295	21,016	30,310
of which bioethanol/biofuel	2,800	7,995	10,795	3,400	8,695	12,095	3,400	8,695	12,095	3,400	8,695	12,095	3,400	8,695	12,095
Animal feed	43,600	112,750	156,350	46,100	110,750	156,850	46,218	112,305	158,522	47,133	112,052	159,185	47,133	112,052	159,185
Losses	800	801	1,600	796	811	1,607	712	812	1,524	859	884	1,744	811	855	1,666
Exports (to third countries)	33,550	14,375	47,925	36,423	15,184	51,607	26,261	12,568	38,829	27,919	13,803	41,722	30,592	14,440	45,032
Total use	141,529	161,722	303,251	147,549	161,289	308,839	137,462	160,256	297,718	140,396	161,332	301,728	143,116	161,957	305,073
Ending stocks****	20,275	30,526	50,802	17,564	26,013	43,577	8,822	22,678	31,501	17,227	29,137	46,363	15,111	30,064	45,175
Change in stocks****	3,453	132	3,585	-2,712	-4,514	-7,225	-8,741	-3,335	-12,076	8,405	6,458	14,863	-2,116	927	-1,189

* Marketing year: from July to June

** Wheat = common wheat + durum wheat

*** Coarse grains = barley + maize + rye + sorghum + oats + triticale + other grains

**** At the end of the marketing year