EU **EU**

CEREALS SUPPLY & DEMAND

(thousand tonnes)

last updated: 30/10/2026	2022/23			2023/24			2024/25 est.			2025/26 fc.			2026/27 proj.		
	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS	Wheat **	Coarse-grains ***	TOTAL CEREALS
Beginning stocks	**16,808**	**33,594**	**50,402**	**20,274**	**33,752**	**54,025**	**17,580**	**29,480**	**47,060**	**8,838**	**26,156**	**34,993**	**16,302**	**30,248**	**46,550**
Usable production	133,277	133,427	266,704	132,598	135,253	267,851	118,601	135,110	253,711	143,393	146,039	289,432	131,335	127,764	259,099
Area (thousand ha)	*24,214*	*26,899*	*51,113*	*24,233*	*26,375*	*50,608*	*22,518*	*26,575*	*49,092*	*23,702*	*26,031*	*49,733*	*23,216*	*25,062*	*48,279*
Yield (tonnes/ha)	*5.5*	*5.0*	*5.2*	*5.5*	*5.1*	*5.3*	*5.3*	*5.1*	*5.2*	*6.0*	*5.6*	*5.8*	*5.7*	*5.1*	*5.4*
Imports (from third countries)	11,705	28,423	40,128	12,240	21,532	33,772	10,110	21,601	31,712	6,682	20,577	27,259	6,649	26,083	32,732
Total supply	**161,790**	**195,443**	**357,234**	**165,111**	**190,538**	**355,649**	**146,291**	**186,192**	**332,483**	**158,913**	**192,771**	**351,684**	**154,286**	**184,095**	**338,381**
Total domestic use	107,966	147,316	255,282	111,108	145,874	256,983	111,193	147,455	258,647	112,553	147,183	259,737	113,063	147,089	260,152
Human consumption	49,672	9,487	59,159	49,918	9,534	59,452	49,969	9,563	59,532	50,165	9,581	59,746	50,247	9,597	59,844
Seed	5,000	3,981	8,981	5,000	3,981	8,981	5,000	3,981	8,981	5,000	3,981	8,981	5,000	3,981	8,981
Industrial uses	8,895	20,316	29,210	9,295	21,016	30,310	9,295	21,016	30,310	9,295	21,016	30,310	9,295	21,016	30,310
of which bioethanol/biofuel	*2,800*	*7,995*	*10,795*	*3,400*	*8,695*	*12,095*	*3,400*	*8,695*	*12,095*	*3,400*	*8,695*	*12,095*	*3,400*	*8,695*	*12,095*
Animal feed	43,600	112,732	156,332	46,100	110,532	156,632	46,218	112,084	158,302	47,233	111,729	158,963	47,733	111,729	159,463
Losses	800	801	1,600	796	812	1,607	712	811	1,522	860	876	1,737	788	767	1,555
Exports (to third countries)	33,551	14,375	47,926	36,423	15,183	51,606	26,261	12,581	38,842	30,057	15,340	45,397	29,947	12,921	42,867
Total use	**141,517**	**161,691**	**303,208**	**147,532**	**161,057**	**308,589**	**137,453**	**160,036**	**297,489**	**142,611**	**162,523**	**305,134**	**143,010**	**160,010**	**303,019**
Ending stocks**	**20,274**	**33,752**	**54,025**	**17,580**	**29,480**	**47,060**	**8,838**	**26,156**	**34,993**	**16,302**	**30,248**	**46,550**	**11,276**	**24,085**	**35,361**
Change in stocks****	3,466	158	3,624	-2,694	-4,272	-6,966	-8,742	-3,325	-12,067	7,464	4,092	11,557	-5,026	-6,163	-11,189

* Marketing year: from July to June

** Wheat = common wheat + durum wheat

*** Coarse grains = barley + maize + rye + sorghum + oats + triticale + other grains

**** At the end of the marketing year