

COCERAL Crop Forecast - Grains September 2025

area	Austria		Belgium/Lux.		Denmark		Finland		France		Germany		Greece		Ireland		Italy		Netherlands		Portugal		Spain		Sweden		TOTAL	
yield	100 kg/ha																										EU-14	
production 1,000 t	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
SOFT WHEAT																												
area	247	255	187	215	487	473	216	227	4,211	4,484	2,567	2,907	110	120	48	65	525	530	97	113	22	22	1,729	1,795	475	526	10,921	11,732
yield	58.0	60	67.5	84.0	72.0	86.0	35.0	43.0	60.9	74.8	71.1	78.1	23.0	25.0	84.0	99.0	49.0	50.0	68.0	85.0	30	25	41.1	46.2	61.7	70.8	59.4	69.3
production	1,432	1,533	1,262	1,806	3,506	4,068	756	976	25,645	33,540	18,241	22,714	253	300	403	644	2,573	2,650	660	961	66	54	7,106	8,293	2,930	3,720	64,833	81,257
DURUM WHEAT																												
area	26	25							239	222	49	53	460	506			1,170	1,180			4	4	237	219			2,185	2,209
yield	53.0	56							51.1	57.0	58.4	63.6	21.0	22.0			29.5	33.0			33	25	35.1	31.4			31.6	33.7
production	138	138							1,221	1,265	286	337	966	1,113			3,452	3,894			13	10	832	688			6,908	7,446
BARLEY																												
area	124	121	52	51	571	548	323	321	1,808	1,788	1,660	1,524	140	140	182	175	260	250	39	34	13	12	2,266	2,364	284	259	7,722	7,587
yield	57.0	62	75.5	76.0	56.0	73	36.0	37.0	54.2	66.9	63.9	74.8	22.0	21.0	75.0	79.5	38.5	39.5	65.0	71.0	34	28	36.9	43.5	44.5	51.3	49.8	58.3
production	707	750	393	388	3,198	4,000	1,163	1,188	9,799	11,962	10,610	11,399	308	294	1,365	1,391	1,001	988	254	241	44	33	8,362	10,283	1,264	1,329	38,466	44,246
thereof SPRING BARLEY																												
area	25	25	4	4	513	483	323	321	564	598	361	314			120	123	9	24	26	20	13	12	2,069	2,170	264	237	4,292	4,331
yield	48.0	52.0	51.0	50.0	54.7	71	36.0	37.0	50.4	58.9	51.9	58.9			73.0	76.0	29.0	27.0	55.0	60.0	37	32	36.0	42.5	43.6	50.0	43.2	50.1
production	120	128	22	20	2,806	3,415	1,163	1,188	2,843	3,522	1,874	1,851			876	935	26	65	143	120	48	39	7,448	9,223	1,153	1,186	18,523	21,691
CORN																												
area	200	213	63	60	9	8			1,582	1,500	498	489	150	145			480	490	12	12	58	58	290	331			3,342	3,306
yield	101.0	108.0	105.0	105.0	71.0	70.0			93.0	85.0	100.6	101.7	70.0	90.0			97.0	102.0	120.0	120.0	110	105	120.0	114.5			97.1	95.4
production	2,020	2,300	662	630	64	56			14,713	12,750	5,011	4,971	1,050	1,305			4,656	4,998	144	144	636	609	3,480	3,790	0	0	32,435	31,553
RYE																												
area	32	28	1	1	112	109	16	21	29	28	536	541					4	5	3	2	13	13	100	99	27	30	873	877
yield	40.0	48.0	55.0	53.0	58.7	70.3	27.0	46.0	37.1	41.3	48.2	56.1					32.0	32.0	30.0	40.0	10	10	25.5	30.2	56.6	62.0	45.5	53.3
production	128	132	6	5	657	766	43	97	108	116	2,584	3,034					13	16	9	8	13	13	255	300	156	185	3,971	4,672
OATS																												
area	17	21	2	1	50	83	328	308	78	107	156	187			25	28	90	100	1	1	20	19	530	568	157	154	1,454	1,576
yield	39.0	40.0	50.0	52.0	47.8	57.6	37.0	40.0	39.2	43.4	44.7	48.8			77.0	83.0	23.0	22.5	30.0	40.0	29	23	22.6	27.6	39.5	42.0	33.1	37.4
production	66	82	10	5	239	478	1,214	1,232	306	464	697	912			193	232	207	225	3	4	57	43	1,198	1,567	622	646	4,811	5,891
SORGHUM/Mixed grains																												
area	22	20	1	1					100	64	9	8					42	45					6	6	11	7	191	151
yield	35.0	38.0	15.0	15.0					45.0	48.0	40.0	31.3					60.0	62.0					43.0	42.0	32.3	33.0	45.9	48.8
production	77	76	2	2					450	307	36	25					252	279					26	25	37	23	879	737
TRITICALE																												
area	50	48	8	7	4	6	7	9	255	298	266	288					20	20	2	2	13	11	280	283	24	35	929	1,007
yield	51.0	56.0	60.0	64.0	63.3	72.8	37.0	45.0	43.1	50.9	56.8	62.0					44.0	43.0	40.0	40.0	21	18	33.0	33.3	51.1	56.3	44.5	49.2
production	255	267	48	45	24	44	26	41	1,098	1,517	1,512	1,786					88	86	8	8	27	20	924	942	125	197	4,135	4,952
TOTAL GRAINS																												
area	718	730	314	336	1,233	1,227	890	886	8,302	8,491	5,741	5,997	860	911	255	268	2,591	2,620	154	164	143	139	5,438	5,665	980	1,010	27,618	28,445
yield	67.2	72.3	75.8	85.7	62.4	76.7	36.0	39.9	64.3	72.9	67.9	75.3	30.0	33.1	76.9	84.6	47.2	50.1	69.9	83.3	60	56	40.8	45.7	52.4	60.4	56.6	63.5
production	4,823	5,278	2,381	2,880	7,688	9,413	3,202	3,533	53,339	61,921	38,977	45,178	2,577	3,012	1,961	2,267	12,241	13,136	1,077	1,366	857	782	22,182	25,889	5,133	6,099	156,439	180,755

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area 1,000 ha	Cyprus		Czech Rep.		Estonia		Hungary		Latvia		Lithuania		Malta		Poland		Slovakia		Slovenia		Romania		Bulgaria		Croatia		TOTAL EU-27	
yield 100 kg/ha	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
production 1,000 t																												
SOFT WHEAT																												
area			770	800	173	180	923	975	542	550	835	890			2,386	2,423	270	320	33	34	2,300	2,350	1,187	1,264	138	160	20,478	21,678
yield			59.5	59.0	43.5	48.0	57.1	55.5	45.5	49.0	52.0	52.0			52.0	54.1	55.5	54.0	46.0	50.0	45.9	53.5	57.0	57.9	58.0	60.0	55.9	62.5
production			4,582	4,720	753	864	5,270	5,416	2,466	2,695	4,342	4,628			12,406	13,110	1,499	1,728	152	170	10,557	12,573	6,766	7,318	800	960	114,425	135,438
DURUM WHEAT																												
area	6	6	20	20			51	70					2	2			80	67			6	6	11	11			2,361	2,391
yield	19.8	19.8	58.5	63.5			52.0	49.7					46.0	46.0			54.0	54.0			45.9	53.5	45.9	53.5			33.2	35.1
production	12	12	117	127			264	349					9	9			432	362			37	37	51	51			7,830	8,393
BARLEY																												
area	34	34	321	295	95	80	285	296	86	60	192	170	1	1	695	623	126	125	23	25	466	560	175	193	60	58	10,282	10,108
yield	16.1	16.1	54.0	58.5	35.5	42.5	54.5	56.8	30.0	39.0	39.0	40.5	27.0	27.0	43.4	45.4	48.5	55.0	39.8	41.0	48.0	57.0	57.0	56.8	49.0	49.0	49.0	56.6
production	55	55	1,733	1,726	337	340	1,553	1,680	258	234	749	689	3	3	3,018	2,829	611	688	92	103	2,237	3,192	998	1,099	294	284	50,403	57,166
thereof SPRING BARLEY																												
area	34	34	190	170	75	63	29	20	54	36	127	109	1	1	275	205	80	78	5	5	64	67	4	4	8	7	5,238	5,130
yield	16.1	16.1	54.5	57.8	33.0	40.0	47.3	46.9	27.5	34.0	34.5	35.0	27.0	27.0	38.4	39.9	47.0	53.0	32.0	34.0	26.9	33.0	38.0	38.0	45.0	45.0	42.5	48.9
production	54.7	54.7	1,036	983	248	252	135	94	149	122	438	382	3	3	1,057	818	376	413	16	17	172	221	13	10	36	32	22,255	25,092
CORN																												
area			81	82			883	752			14	17			1,251	1,346	142	130	40	42	2,340	1,900	495	380	272	265	8,860	8,220
yield			81.5	78.0			60.3	50.0			79.0	69.5			72.9	75.1	72.0	73.0	77.0	82.0	31.2	31.7	34.0	26.2	77.0	75.0	67.8	68.7
production			660	640			5,324	3,760			111	118			9,120	10,110	1,022	949	308	344	7,301	6,023	1,683	996	2,094	1,988	60,059	56,481
RYE																												
area			22	21	16	16	23	39	34	33	24	25			682	604	10	9	1	1	11	8	8	7	2	2	1,706	1,641
yield			50.5	54.0	40.0	38.0	31.3	34.3	33.0	39.5	28.5	25.5			35.7	36.7	34.0	38.0	29.3	31.0	28.2	30.0	17.5	24.6	27.0	27.0	40.6	45.5
production			111	113	64	61	72	132	112	130	68	64			2,435	2,218	34	34	3	3	31	24	14	16	5	5	6,921	7,473
OATS																												
area			48	70	54	39	26	26	108	96	108	93			519	530	9	8	2	2	78	160	32	33	17	17	2,455	2,650
yield			36.5	37.0	26.0	26.0	30.2	31.0	24.5	25.0	24.5	23.5			31.7	33.3	26.0	27.0	27.7	29.0	23.6	23.8	13.1	24.6	24.0	25.0	31.3	34.2
production			175	259	140	101	79	81	265	240	265	219			1,645	1,766	23	22	6	6	184	381	42	45	41	43	7,675	9,052
SORGHUM/Mixed grains																												
area			33	28											252	204					12	12					489	395
yield			39.5	39.0											33.0	34.7					35.0	35.8					38.6	40.4
production			130	109											833	708					42	43					1,885	1,597
TRITICALE																												
area			44	45	5	5	69	72	8	6	82	75			1,148	1,122	8	7	2	2	74	50	20	20			2,388	2,411
yield			47	53.0	42.0	50.0	41.3	43.0	34.5	37.0	34.4	33.7			44.0	45.3	36.5	39.0	36.0	39.0	42.7	40.6	36.0	39.3			43.7	46.5
production			207	239	21	25	283	310	28	22	282	253			5,051	5,084	29	27	7	8	316	203	72	77			10,431	11,199
TOTAL GRAINS																												
area	40	40	1,339	1,361	343	320	2,259	2,230	778	745	1,255	1,270	3	3	6,933	6,853	645	666	101	106	5,287	5,046	1,928	1,908	489	502	49,019	49,495
yield	16.7	16.7	57.6	58.3	38.3	43.5	56.9	52.6	40.2	44.6	46.3	47.0	39.7	39.7	49.8	52.3	56.6	57.2	56.1	59.8	39.2	44.5	49.9	50.3	66.2	65.3	53.0	57.9
production	67	67	7,716	7,932	1,315	1,391	12,846	11,727	3,129	3,322	5,816	5,970	12	12	34,507	35,824	3,651	3,809	567	634	20,705	22,476	9,625	9,602	3,235	3,280	259,628	286,799

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area 1,000 ha	U.K.		Serbia		Bosnia		Ukraine		Moldova		TOTAL NON-EU		TOTAL EUROPE 33	
yield 100 kg/ha	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
production 1,000 t														
SOFT WHEAT														
area	1,531	1,659	549	622	65	65	4,850	5,050	300	280	7,295	7,676	27,773	29,354
yield	72.8	71.9	53.0	57.0	31.0	33.0	45.5	43.5	27.0	27.5	50.9	50.1	54.6	59.2
production	11,147	11,928	2,910	3,545	202	215	22,068	21,968	810	770	37,136	38,426	151,561	173,863
DURUM WHEAT														
area													2,361	2,391
yield													33.2	35.1
production													7,830	8,393
BARLEY														
area	1,194	1,079	99	100	14	14	1,425	1,375	120	110	2,852	2,678	13,134	12,786
yield	59.4	61.1	55.0	52.0	26.3	30.0	39.0	36.5	17.0	18.0	47.1	46.2	48.6	54.4
production	7,091	6,594	545	520	37	42	5,558	5,019	204	198	13,434	12,373	63,837	69,539
thereof SPRING BARLEY														
area	810	713					820	795			1,630	1,508	6,868	6,638
yield	57.4	57.7					37.5	34.5			47.4	45.4	43.7	48.1
production	4,650	4,111					3,075	2,743			7,725	6,854	29,980	31,946
CORN														
area	32	32	960	960	175	180	4,050	4,550	450	445	5,667	6,167	14,527	14,387
yield	52.4	53.0	60.0	50.0	36.0	39.0	64.0	72.4	31.0	33.0	59.8	65.0	64.7	67.1
production	168	170	5,760	4,800	630	702	25,920	32,942	1,395	1,469	33,873	40,082	93,932	96,563
RYE														
area	9	9	7	6	4	4	82	75			102	94	1,808	1,735
yield	66.7	53.0	21.0	23.0	22.2	23.0	27.0	27.0			29.9	30.4	40.0	44.7
production	60	60	15	14	9	9	221	203			305	286	7,226	7,759
OATS														
area	182	232	45	42	12	13	158	170			397	457	2,852	3,107
yield	54.1	49.1	21.0	23.5	21.0	23.0	22.0	22.0			36.6	35.9	32.0	34.4
production	985	1,139	95	99	25	30	348	374			1,453	1,641	9,128	10,694
SORGHUM/Mixed grains														
area							65	60			65	60	554	455
yield							13.0	12.5			13.0	12.5	35.6	36.7
production							85	75			85	75	1,969	1,672
TRITICALE														
area	14	13									14	13	2,402	2,424
yield	46.4	46.9									46.4	46.9	43.7	46.5
production	65	61									65	61	10,496	11,260
TOTAL GRAINS														
area	2,962	3,024	1,660	1,730	270	276	10,630	11,280	870	835	16,392	17,145	65,411	66,640
yield	65.9	66.0	56.2	51.9	33.4	36.1	51.0	53.7	27.7	29.2	40.8	42.6	52.9	57.0
production	19,516	19,952	9,323	8,978	902	998	54,199	60,580	2,409	2,437	66,833	72,992	345,978	379,743